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1. _____ The possibility that an investment will fail to pay the

expected return or fail to pay a return

at all. 2. _____ The rise in the general

level of prices. 3.

_____ The uncertainty

regarding the

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Outcome of a
situation of event.
4.
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Points Earned Total
Points Possible
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Investments Define
investments:
assets purchased
with the goal of
providing
additional income
from the asset

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itself but with the
risk of loss.

Investments have
the potential for
higher...

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for anyone looking
to understand how
markets function,
how to interpret
the news to find
investment
opportunities or
how to learn how
to value a company
(and it's stock) the
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investments:

assets purchased
with the goal of
providing
additional income
from the asset

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investments:

Assets purchased
with the goal of
providing
additional income
from the asset
itself but with the
risk of loss

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Investments have the potential for higher returns.

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Investing? Rate of
Return Investment
Risk Rate of
Return: What is
Mandy's Rate of
Return? 5% What is
Derek's Rate of
Return? 16.7%
Risk: Investment
Risk: A rise in
potential return
results in increased
risk. What is
investing?

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investments are for

_____ goals.

long term. rate of return. total return on investment expressed as a percentage of the

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return. return.

profit or income

generated by

saving and

investing.

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to demystify the
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money and give

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perspective, there
are no depreciation
advantages with
notes. As for

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face of the note is the face of the note, but sometimes when purchased at a discount, there can be a “phantom appreciation” because note values directly correlate to property values. When real estate

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Performing Notes?
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Capital Gain

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Discount brokerage

firm Dividend

Financial advisor

Full-service

brokerage firm

Index Index fund

Inflation Inflation

risk Investment

Investment

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Maturity date

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Statements:

Quantitative

Fundamentals to

Consider Financial
statements are the
medium by which a
company discloses

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information concerning its financial performance. Followers of...

Fundamental Analysis Definition
Mutuals and ETFs -
(a) Mutual prices are fixed, (b) ETFs are tradable with prices that are

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market driven. Diversification is what drives the popularity of funds along with professional management. Funds are normally used as "base investments". Funds can be actively or passively managed and can be open or

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